

**Date: 8/02/2013**

**Update to proposed Rehabilitation Plan for Penn Treaty Network America Insurance Company (In Rehabilitation)**

The Special Deputy Rehabilitator (“SDR”) and the rehabilitation team continue their review and development of the proposed Plan of Rehabilitation (“Plan”) filed with the Commonwealth Court on April 30, 2013. From time to time, this work will result in possible amendments to the Plan that will be described in this section of the Site. The Plan will not actually be amended unless and until an appropriate filing is made with the Commonwealth Court. These descriptions are therefore intended only to provide information about what is contemplated by the SDR and the rehabilitation team. They remain subject to change as work on the Plan continues. Comments are welcome and may be sent to Penn Treaty Rehabilitation Comments, 3440 Lehigh Street, Allentown, PA 18103 or by email to [PlanComments@penntreaty.com](mailto:PlanComments@penntreaty.com).

**CONTEMPLATED AMENDMENTS**

**Page 5, Glossary**

The definition of “Allocable Assets” would be revised to the following language:

**“Allocable Assets”** means the company’s investment in bonds, as included in NAIC Schedule D, and short term investments, as included in NAIC Schedule DA, valued at any time as of the most recent prior calendar month end.