

OBERMAYER
REBMAN MAXWELL & HIPPEL LLP
ATTORNEYS AT LAW

October 15, 2013

To the Policyholders of Penn Treaty and ANIC who submitted Formal or Informal Comments:

On September 24, 2013, the Court authorized the formation of a Policyholders Committee to represent the interests of policyholders in the rehabilitation of Penn Treaty and ANIC. The Court appointed Thomas Leonard and Richard Limburg as counsel for the Policyholders Committee.

The Committee is seeking volunteers to serve on the Committee. There are currently four members. We would like to grow the Committee to nine or eleven members, representing policyholders of both Penn Treaty and ANIC and a mix of policies issued by the two companies. The Committee will meet via telephone conferencing as organized by counsel.

If you would like to serve on the Committee, please contact us by email or regular mail at the following addresses:

thomas.leonard@obermayer.com
richard.limburg@obermayer.com

Thomas Leonard
Richard Limburg
Obermayer Rebmann Maxwell & Hippel LLP
One Penn Center, 19th Fl.
1617 John F. Kennedy Boulevard
Philadelphia, PA 19103

Please include your own contact information, whether you are a policyholder of Penn Treaty or ANIC, and what type of policy you have.

Sincerely,



Thomas A. Leonard
Richard P. Limburg
Counsel for the Policyholders
Committee