

IN THE COMMONWEALTH COURT OF PENNSYLVANIA

In re: Penn Treaty Network America : **Docket No. 1 PEN 2009**
Insurance Company in Rehabilitation :
:
In re: American Network Insurance : **Docket No. 1 ANI 2009**
Company in Rehabilitation :

**SUPPLEMENTAL VERIFIED STATEMENT OF RONALD P. SCHILLER,
ESQUIRE IN SUPPORT OF APPLICATION TO FACILITATE THE
CREATION OF A COMMITTEE OF POLICYHOLDERS**

I, Ronald P. Schiller, hereby depose and state that:

1. I submit this supplemental verified statement to expand upon and update the Verified Statement of Ronald P. Schiller, Esquire in Support of Application to Facilitate the Creation of a Committee of Policyholders (the "Original Statement"), which I submitted to the Court on May 6, 2013. The Original Statement is incorporated herein by reference as if set forth in full.

2. Unless otherwise stated herein, I have personal knowledge of the facts set forth herein.

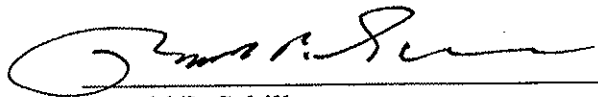
3. After I filed the Original Statement, I received an additional e-mail concerning policyholder interest in the Application. Per the e-mail attached hereto as Exhibit B, after the Application was filed Dennis H. Flanery, whose mother is a policyholder of the Companies on claim, contacted me to express interest in the formation of a Policyholders Committee. A colleague of mine subsequently contacted him only to confirm his consent to the attachment of his e-mail to this Verified Statement.

4. Other than as described above and in the Original Statement, neither I nor, as far as I am aware, HASPS or any of its shareholders has contacted any policyholders to solicit them to retain HASPS to promote the formation of a Policyholders Committee or otherwise to solicit their involvement in a Policyholders Committee.

5. Rather, a Policyholders Committee should be appointed through an open process equally available to all policyholders or their personal representatives. Mr. Flanery's mother, whether on her own behalf or through a representative such as her son, should have an equal opportunity to be considered for membership on such a committee along with all other policyholders; policyholders who have been solicited by counsel should not have a preferential chance to be on a committee.

6. As stated previously, I would appreciate the opportunity to appear in person at any further hearing on the Application in order to address any questions the Court may have regarding any of the issues raised in the Application or this Verified Statement.

The foregoing statements are true and correct to the best of my knowledge, information and belief. I understand that the statements made herein are made subject to the penalties of perjury of 18 Pa. C.S. § 4904 relating to unsworn falsification to authorities.



Ronald P. Schiller

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CERTIFICATE OF SERVICE

I, Ronald P. Schiller, hereby certify that on May 22, 2013, a copy of the Praecipe to File Supplemental Verified Statement of Ronald P. Schiller, Esquire in Support of Application to Facilitate the Creation of a Committee of Policyholders is being served via First Class Mail, postage prepaid on the counsel listed below:

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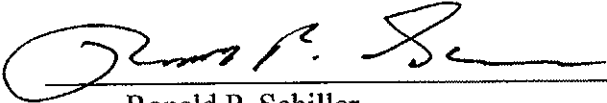
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Dated: May 22, 2013



Ronald P. Schiller